

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. **Debtor's name** **Digital Display Solutions, Inc.**

2. **All other names debtor used in the last 8 years**
 Include any assumed names, trade names and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 7 4 - 3 0 1 9 7 6 5

4. **Debtor's address**

Principal place of business <u>12223 San Pedro Avenue</u> Number Street <u>San Antonio TX 78216</u> City State ZIP Code <u>Bexar</u> County	Mailing address, if different from principal place of business _____ Number Street _____ P.O. Box _____ _____ City State ZIP Code Location of principal assets, if different from principal place of business _____ Number Street _____ _____ City State ZIP Code
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5. **Debtor's website (URL)** _____

6. **Type of debtor**

<input checked="" type="checkbox"/>	Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
<input type="checkbox"/>	Partnership (excluding LLP)
<input type="checkbox"/>	Other. Specify: _____

Debtor **Digital Display Solutions, Inc.**

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor Digital Display Solutions, Inc.

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Digital Display Solutions, Inc.**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Digital Display Solutions, Inc.

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/17/2024
MM / DD / YYYY

X /s/ Lisa Harbert

Signature of authorized representative of debtor

Lisa Harbert

Printed name

President

Title

18. Signature of attorney

X /s/ William R. Davis, Jr.

Signature of attorney for debtor

Date 04/17/2024

MM / DD / YYYY

William R. Davis, Jr.

Printed name

Langley & Banack, Inc.

Firm name

745 E Mulberry Ave.

Number Street

Suite 700

San Antonio

City

TX

State

78212

ZIP Code

(210) 736-6600

Contact phone

05565500

Bar number

wrdavis@langleybanack.com

Email address

TX

State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re **Digital Display Solutions, Inc.**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$25,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$11,500.00</u>
Balance Due.....	<u>\$13,500.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/17/2024

Date

/s/ William R. Davis, Jr.

William R. Davis, Jr.
Langley & Banack, Inc.
745 E Mulberry Ave.
Suite 700
San Antonio, TX 78212
Phone: (210) 736-6600 / Fax: (210) 735-6889

Bar No. 05565500

/s/ Lisa Harbert

Lisa Harbert
President

Fill in this information to identify the case:

Debtor name	<u>Digital Display Solutions, Inc.</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

☐ Check if this is an amended filing
Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 U.S. Small Business Admin. Disaster Assistance Proc essing & Disbursement 14925 Kingsport Rd.						\$2,000,000.00
2 Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes (940/941)				\$470,000.00
3 Creston P.O. Box 932917 Atlanta, GA 31193-2917		Services		\$151,558.05	\$1.00	\$151,557.05
4 Knightsbridge Funding, LLC 40 Wall St., Suite 2903 New York, NY 10005		MCA lender				\$115,284.00
5 Octaine Financing, LLC 100 Quentin Roosevelt Blvd., Suite 204 Garden City, NY 11530		MCA lender				\$97,436.00

Debtor **Digital Display Solutions, Inc.**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	BIAMP 9300 SW Gemini Dr. Beaverton, OR 97008-7396		Goods and services				\$81,005.32
7	Exertis		Goods and services				\$55,929.04
8	E Advance Services, LLC 370 Lexington Ave., Suite 801 New York, NY 10017		MCA lender				\$55,309.00
9	Capytal.com (CPL)						\$45,720.00
10	DataPath North America 24909 General Armistead Ave., Suite 102 Norristown, PA 19403		Goods and services				\$42,572.27
11	Hughes - Vendor 11717 Exploration Lane Germantown, MD 20876		Goods and services				\$41,945.00
12	Advanced Audio Visual P.O. Box 34232 San Antonio, TX 78265		Goods and services				\$31,690.00
13	Accu Tech 12625 Wetmore Rd., Suite 207 San Antonio, TX 78247		Goods and services				\$23,143.95

Debtor **Digital Display Solutions, Inc.**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Visionary Solutions 2060 Alameda Padre Serra, Suite 100 Santa Barbara, CA 93103		Goods and services				\$19,190.00
15	ADI P.O. Box 731340 Dallas, TX 75373-1340		Goods and services				\$18,830.19
16	Digital Fire Team, LLC 459 Spencer Lane San Antonio, TX 78201		Goods and services				\$15,991.46
17	Extron Electronics 1025 E. Ball Rd. Anaheim, CA 92805		Goods and services				\$13,818.10
18	Legrand AV, Inc. 6436 City West Pkwy. Eden Prairie, MN 55344		Goods and services				\$13,422.51
19	Liberty Wire & Cable, Inc. 11675 Ridgeline Dr. Colorado Springs, CO 80921		Goods and services				\$12,166.94
20	CMO Funding, LLC 7775 NW 128th Avenue Parkland, FL 33076		Goods and services				\$10,285.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **Digital Display Solutions, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/17/2024

Signature /s/ Lisa Harbert
Lisa Harbert
President

Date _____

Signature _____

Accu Tech
12625 Wetmore Rd., Suite 207
San Antonio, TX 78247

ADI
P.O. Box 731340
Dallas, TX 75373-1340

Advanced Audio Visual
P.O. Box 34232
San Antonio, TX 78265

AVPro Store
2222 E. 52nd St. N
Sioux Falls, SD 57104

B and H Photo
429 9th Avenue
New York, NY 10001

BIAMP
9300 SW Gemini Dr.
Beaverton, OR 97008-7396

C&C Accounting Services
1612 Los Cove Lane
Panama City Beach, FL 32413

Capital One
Recovery Department
1957 Westmoreland Rd
Richmond, VA 23276-5617

Capytal.com (CPL)

CMO Funding, LLC
7775 NW 128th Avenue
Parkland, FL 33076

Creston
P.O. Box 932917
Atlanta, GA 31193-2917

DataPath North America
24909 General Armistead Ave., Suite 102
Norristown, PA 19403

DCode AV, LLC
10950 US Hwy 281 N
Spring Branch, TX 70870

Digital Fire Team, LLC
459 Spencer Lane
San Antonio, TX 78201

DIR Fees

E Advance Services, LLC
370 Lexington Ave., Suite 801
New York, NY 10017

Exertis

Extron Electronics
1025 E. Ball Rd.
Anaheim, CA 92805

Hughes - Vendor
11717 Exploration Lane
Germantown, MD 20876

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

JLA Communications, LLC
2307 Bandera Rd., Suite 102
San Antonio, TX 78216

Knightsbridge Funding, LLC
40 Wall St., Suite 2903
New York, NY 10005

Lawnscapes of San Antonio
20079 Stone Oak, Suite 1105 PMB 115
San Antonio, TX 78216

Legrand AV, Inc.
6436 City West Pkwy.
Eden Prairie, NM 55344

Liberty Wire & Cable, Inc.
11675 Ridgeline Dr.
Colorado Springs, CO 80921

Lisa Habert

Lisa Harbert

Lutron Electronics Co., Inc.
7200 Suter Road
Coopersburg, PA 18036

Mega Systems, Inc.
18668 Bandera Rd., Lot #13
Helote,s TX 78023

National Life Insurance Co.
P.O. Box 121109
Dallas, TX 75312-1109

Octaine Financing, LLC
100 Quentin Roosevelt Blvd., Suite 204
Garden City, NY 11530

Pest Force Central Office
1262 Eastgate Rd., Suite 2
Midlothian, TX 76065

QSC

River Advance

Roger and Lisa Harbert

Seneca Data Distributors, Inc.
P.O. Box 2260
New York, NY 10087-2607

Snap One
1800 Continental Blvd., Suite 200
Charlotte, NC 28273

Synnex
44201 Nobel Drive
Fremont, CA 94538

Texstar Bank

U.S. Small Business Admin.
Disaster Assistance
Processing & Disbursement
14925 Kingsport Rd.
Ft. Worth, TX 76155

United States Attorney
Taxpayer Division
601 N.W. Loop 410 Suite 600
San Antonio, TX 78216-5512

United States Attorney General
950 Pennsylvania Ave., NW
Washington, DC 20530-0001

Visionary Solutions
2060 Alameda Padre Serra, Suite 100
Santa Barbara, CA 93103

Waste Management of Texas, Inc.
5610 Houston St.
San Antonio, TX 78220

Wave Electronics
12961 Park Central
San Antonio, TX 78216